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Paris, France, May 7, 2021. Cerba Healthcare S.A.S. (together with its affiliates, the “Cerba Group”) has been advised that Chrome Bidco S.A.S. (the “Senior Secured Notes Issuer”) and Chrome Holdco S.A.S. (the “Senior Notes Issuer”), each a special purpose vehicle indirectly controlled by funds managed or advised by EQT IX Investments S.à r.l. (“EQT”), today announced that each has launched an offering (the “Offering”) of €420,000,000 aggregate principal amount of senior secured notes due 2028 and €325,000,000 aggregate principal amount of senior notes due 2029 (collectively, the “Notes”). The proceeds from the Offering, if completed, will be used together with drawings under certain senior credit facilities and equity contributions, to (i) finance the proposed acquisition of the Cerba Group by the Senior Secured Notes Issuer (the “Acquisition”), (ii) refinance certain existing indebtedness of the Cerba Group and (iii) pay fees, costs and expenses in connection with the Acquisition and related financing. The Acquisition is subject to regulatory approvals and there can be no assurance that the Acquisition, the Offering or other transactions will be completed.

This announcement does not constitute an offer to sell or the solicitation of an offer to buy the Notes or any other security and shall not constitute an offer, solicitation or sale in the United States or in any jurisdiction in which, or to any persons to whom, such offering, solicitation or sale would be unlawful prior to registration or qualification under the securities laws of any jurisdiction.

The Notes and the related guarantees have not been, and will not be, registered under the U.S. Securities Act of 1933, as amended (the “Securities Act”) and may not be offered or sold within the United States or to, or for the account or benefit of, U.S. persons except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act.

This announcement may include projections and other “forward-looking” statements within the meaning of applicable securities laws. Any such projections or statements reflect the current views of the Cerba Group about future events and financial performance. The use of any of the words “expect,” “anticipate,” “continue,” “will,” “project,” “should,” “believe,” “plans,” “intends” and similar expressions are intended to identify forward-looking information or statements. Although the Cerba Group believes that the expectations and assumptions on which such forward-looking statements and information are reasonable, undue reliance should not be placed on the forward-looking statements and information because the Cerba Group can give no assurance that such statements and information will prove to be correct. Since forward-looking statements and information address future events and conditions, by their very nature they involve inherent risks and uncertainties.

The forward-looking statements and information contained in this announcement are made as of the date hereof and the Cerba Group undertakes no obligation to update publicly or revise any forward-looking statements or information, whether as a result of new information future events or otherwise, unless so required by applicable securities laws. Within the United Kingdom, this announcement is directed only at persons having professional experience in matters relating to investments who fall within the definition of “investment professionals” in Article 19(5) of the Financial Services and Markets Act 2000 (Financial Promotion) Order 2005 (“relevant persons”). The investment or investment activity to which this announcement relates is only available to and will only be engaged in with relevant persons and persons who receive this announcement who are not relevant persons should not rely or act upon it.

Manufacturer target market (MIFID II product governance; UK MiFIR product governance) is eligible counterparties and professional clients only (all distribution channels). No PRIIPs or UK PRIIPs key information document (KID) has been prepared as not available to retail investors in EEA or the United Kingdom, respectively.