Paris, France, May 29, 2018. Cerba Healthcare S.A.S. and its affiliates announced today that the acquisition of substantially all of the outstanding share capital of Bio IDF Santé (the "<u>Bio7 Acquisition</u>") has been completed. Following the completion of the Bio7 Acquisition, the €60.0 million in aggregate principal amount of ænior notes due 2025 (the "<u>Temporary Notes</u>") issued by Constantin Investissement 3 S.A.S., on May 9, 2018 will be exchanged for an equal aggregate principal amount of additional senior notes (the "<u>Additional Notes</u>") issued pursuant to an indenture dated April 4, 2017 pursuant to which €180.0 million of 5.375% senior notes due 2025 were originally issued on April 4, 2017.

This document is not an offer of securities for sale in the United States. The Additional Notes may not be sold in the United States unless they are registered under the Securities Act or are exempt from registration. The issuance of Additional Notes described in this announcement and any related guarantees has not been and will not be registered under the Securities Act, and accordingly any issuance or sale of Additional Notes and such guarantees may be made only in a transaction exempt from the registration requirements of the Securities Act.

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Promotion of the Additional Notes in the United Kingdom is restricted by the Financial Services and Markets Act 2000 (the "<u>FSMA</u>"), and accordingly, the Additional Notes are not being promoted to the general public in the United Kingdom. This announcement is for distribution only to, and is only directed at, persons who (i) have professional experience in matters relating to investments falling within Article 19(5) of the Financial Services and Markets Act 2000 (Financial Promotion) Order 2005, as amended (the "<u>Financial Promotion Order</u>"), (ii) are persons falling within Article 49(2)(a) to (d) (high net worth companies, unincorporated associations, etc.) of the Financial Promotion Order or (iii) are persons to whom an invitation or inducement to engage in investment activity within the meaning of section 21 of the FSMA in connection with the issue or sale of any securities may otherwise lawfully be communicated or caused to be communicated (all such persons together being referred to as "<u>relevant persons</u>"). This announcement is directed only at relevant persons and must not be acted on or relied on by anyone who is not a relevant person.

In addition, if and to the extent that this announcement is communicated in, or the offer of securities to which it relates is made in, any EEA member state that has implemented the Prospectus Directive, this announcement and the offering of any securities described herein are only addressed to and directed at persons in that member state who are "qualified investors" within the meaning of the Prospectus Directive or in any other circumstances falling within Article 3(2) of the Prospectus Directive (or who are other persons to whom the offer may lawfully be addressed) and must not be acted on or relied on by other persons in that member state. The issuance and sale of the Additional Notes will be made pursuant to an exception under the Prospectus Directive, as implemented in the EEA member states, from the requirement to produce a prospectus for offers of securities. This announcement does not constitute a prospectus within the meaning of the Prospectus Directive or an offer to the public.

Neither the content of any website of Constantin Investissement 3 S.A.S. or any of its subsidiaries (collectively, the "<u>Group</u>") nor any website accessible by hyperlinks on the Group's website is incorporated in, or forms part of, this announcement. The distribution of this announcement into certain jurisdictions may be restricted by law. Persons into whose possession this announcement comes should inform themselves about and observe any such restrictions. Any failure to comply with these restrictions may constitute a violation of the securities laws of any such jurisdiction.

No money, securities or other consideration is being solicited, and, if sent in response to the information contained herein, will not be accepted.

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activity, performance or achievements expressed or implied by such forward-looking statements. You should not place undue reliance on forward-looking statements and the Group does not undertake publicly to update or revise any forward-looking statement that may be made herein, whether as a result of new information, future events or otherwise.